Reordering Lenses.

Introduction.

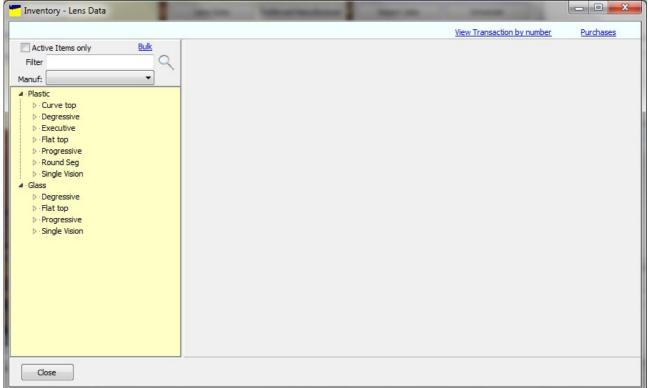
This document briefly outlines how inventory can be managed from the Kalahari program.

Description.

In Kalahari – click on inventory.

The semi-finished data is arranged so that you can identify a product as "Active Inventory". Active Inventory is for the product that you keep in stock. The alternative is for product that you order as needed. In this case, we are going to generate a reorder report for lenses that have been taken from stock.

So the first step, is to identify those products as being "Active Inventory". In order to do this, we need to go through all the products and set the active items. So untick the Active Items only and then click the search icon.



Then it is a matter of looking at each lens and setting the active flag as required.

Tinventory - Lens Data	And in the second second	
134 XOIMG134 XOIMG	Imatg841.50	View Transaction by number Purchases
Active Items only Bulk Filter Manuf: Plastic Progressive 4 · Plastic 4 · Plastic	Data Diameters Barcodes Reorder Analysis Bulk Default Lead Time Default Cost 0.00 Reordering via Replace as used	
 ▷ Degressive ▷ Progressive ▷ Single Vision 		
Close		,

For example, the Image 1.50 lens is set here.

If the reorder tab is then clicked then this shows the lenses to reorder.

Inventory - Lens Data	and the lot	distantian and	-		-	10-			Z
134 XOIMG134 XOIMG	Imate 41.50			<u>View Trar</u>	nsaction by	number	P	<u>urchases</u>	
Active Items only Bulk	Data Diameters B	arcodes Reorder Ana	ysis Bulk						
Filter	Construct the Rep	oort Print Report		Inventory	Active	📃 Sho	w Note:	S	
Manuf:	Barcode	Supplier Code	Description	Dia	Sph	Cyl	Eye	Qty	
▲ Plastic	V	S-XOIMG1	Image 1.50	80	+02.00	+02.25	L	1	
▷ · Flat top		S-XOIMG1	Image 1.50	80	+02.00	+02.25	R	1	
		S-XOIMG1	Image 1.50	80	+04.50	+01.75	L	1	
American Optical	V	S-XOIMG1	Image 1.50	80	+04.50	+01.75	R	1	
American Optical Arrier (134)		S-XOIMG1	Image 1.50	80	+04.50	+02.00	L	2	
- Image 1.50 Nu-polar Polarise	V	S-XOIMG1	Image 1.50	80	+04.50	+02.00	R	2	
	V	S-XOIMG1	Image 1.50	80	+04.50	+02.50	L	1	
Image 1.50 T6 Grey	V	S-XOIMG1	Image 1.50	80	+04.50	+02.50	R	1	
··· Image 1.50 T7 Brown	v	S-XOIMG1	Image 1.50	80	+04.50	+02.75	L	1	
Image 1.50	V	S-XOIMG1	Image 1.50	80	+04.50	+02.75	R	1	
⊳ CZV UK/AO	V	S-XOIMG1	Image 1.50	80	+06.50	+02.75	L	1	
▷ • 1500		S-XOIMG1	Image 1.50	80	+06.50	+02.75	R	1	
▷ · 1530 ▷ · 1590									
▷ · 1590									
▷·Round Seg									
▷ · Single Vision									
⊿ · Glass									
▷·Degressive									
▷·Progressive									_
▷ · Single Vision	Reference	(Create P/O	Make Orinoco In	nport	Launch Ori	noco	Total 1	4
4 III >									
Close	L								

There are two methods for calculation of the reorder level. Replace as Used Trigger level

If a Trigger level is used then the stock levels need to be entered and then the trigger levels also have to be entered. When the stock level falls below the trigger level then a reorder is triggered. It is simpler to start with Replace as Used.

Please also remember to record rejects as these will also be taken into account.

In this screen, the lens is set to Replace as Used and it will show the quantities used since the LAST reorder run.

Click on Create P/O to make the purchase order or you can pass the information over to Orinoco.

Bulk Ordering.

Sometimes it is more convenient to want to order the lenses from one supplier all in one go. At the top there is Bulk. Click on this and then the bulk tab will open.

Inventory - Lens Data	-	Table of Table of Street, or other	-					
Active Items only Bulk	Data Barcode	es Bulk	<u> </u>	iew Tra	insaction b	y number	2	urchases
Filter Q			<u>Construct Reorder Report</u>	_	Reorder		d on usage on or after	
Plastic ⊳ Glass	Barcode	Supplier Code	Description	Dia	Base	Add	Eye	Qty
Close								

Select the supplier and then click Construct Reorder Report. You can either have all usage since the last reorder report included or by ticking and selecting the date on the right hand side you can filter the reorder to include usage since a certain date. If you order daily then it is likely that you will not need to tick this.

134 XOIMG134 XOIMG ▼ Active Items only Bulk	Imate Diameters	Barcodes	Daardan An	ulvsis Bulk	iew Tran	isaction by	number	Pu	<u>urchases</u>	
Filter	Data Diameters	Darcoues	Reorder An			Deerderk	and an up			
lanuf:	S/F Supplier Younger (134)			Construct Reorder Report	Reorder based on us 01/08/2013			age on		
Plastic	Barcode	Supplier	Code	Description	Dia	Base	Add	Eye	Qty	
▷ · Flat top		Youn	S-XOIMG1		80	+02.00	+02.25	1	1	
Progressive		Youn	S-XOIMG1	Image 1.50 Image 1.50	80 80	+02.00	+02.25	R	1	
⊿ · 1498		Youn	S-XOIMG1	Image 1.50 Image 1.50	80	+02.00		L	1	
> American Optical		Youn	S-XOIMG1	Image 1.50 Image 1.50	80	+04.50		R	1	=
▲ · Younger (134) — Image 1,50 Nu-polar Polaris		Youn	S-XOIMG1	Image 1.50 Image 1.50	80	+04.50	+01.75	ĩ	2	-
···· Image 1.50 Nu-polar Polaris		Youn	S-XOIMG1	Image 1.50	80	+04.50	+02.00	R	2	
		Youn	S-XOIMG1	Image 1.50	80	+04.50	+02.50	ĩ	1	
- Image 1.50 T7 Brown		Youn	S-XOIMG1	Image 1.50	80	+04.50	+02.50	R	1	
Image 1.50		Youn	S-XOIMG1	Image 1.50	80	+04.50	+02.75	Ľ	1	
⊳ CZV UK/AO		Youn	S-XOIMG1	Image 1.50	80	+04.50	+02.75	R	1	
▷ · 1500		Youn	S-XOIMG1	Image 1.50	80	+06.50	+02.75	L	1	
▷ · 1530		Youn	S-XOIMG1	Image 1.50	80	+06.50	+02.75	R	1	
▷ · 1590		Youn	S-XOIMGB	Image 1.50 T7 Brown	80	+04.50	+01.75	L	2	
▷ 1600		Youn	S-XOIMGB	Image 1.50 T7 Brown	80	+04.50	+01.75	R	2	
▷ Round Seg		Youn	S-XOIMGP	Image 1.50 Nu-polar Pola	80	+04.50	+02.25	L	1	
▷ · Single Vision · · Glass		Youn	S-XOIMGP	Image 1.50 Nu-polar Pola	80	+04.50	+02.25	R	1	
Glass		Youn	S-XOIMGP	Image 1.50 Nu-polar Pola	80	+04.50	+02.50	L	1	
		Youn	S-XOIMGP	Image 1.50 Nu-polar Pola	80	+04.50	+02.50	R	1	Ŧ
	Reference			Create P/O Make Or	rinoco Im	port	Launch Ori	noco	Total 44	1
• III										

Again there are the options to Create the P/O or to pass to Orinoco. Let's Create the P/O.

You will be asked for a reference / PO number.

	Ordersfm			1130 0	i pui	chase orders					x
🔽 Open	Orders	Supplier	•	From 19/08/2013	3	To 26/08/	/2013		Look		
Number	Date	Supplier	Status	Selec	<u>t All</u> <u>Ir</u>	nvert 000000001000	134 🔲 Ed	it	Status	Open	
1000	26/08/13	Younger (134)	Open	Line	OPC	Product	Description	Ordered	Delivered L	I Tray	Sti 🔺
				V	1	Image 1.50	80 +02.00 +02.25 L	1	0		Α
				V 2	2	Image 1.50	80 +02.00 +02.25 R	1	0		A
				V 3	3	Image 1.50	80 +04.50 +01.75 L	1	0		Α
					1	Image 1.50	80 +04.50 +01.75 R	1	0		A E
					5	Image 1.50	80 +04.50 +02.00 L	2	0		Α
				V 6	5	Image 1.50	80 +04.50 +02.00 R	2	0		A
					7	Image 1.50	80 +04.50 +02.50 L	1	0		A
				V 8	3	Image 1.50	80 +04.50 +02.50 R	1	0		A
				V 9	9	Image 1.50	80 +04.50 +02.75 L	1	0		Α
				V 1	0	Image 1.50	80 +04.50 +02.75 R	1	0		Α
					1	Image 1.50	80 +06.50 +02.75 L	1	0		Α
					2	Image 1.50	80 +06.50 +02.75 R	1	0		Α
					3	Image 1.50 T7 Brown	80 +04.50 +01.75 L	2	0		Α
					4	Image 1.50 T7 Brown	80 +04.50 +01.75 R	2	0		Α
					5	Image 1.50 Nu-polar P	80 +04.50 +02.25 L	1	0		Α
				V 1		Image 1.50 Nu-polar P	80 +04.50 +02.25 R	1	0		Α
					7	Image 1.50 Nu-polar P	80 +04.50 +02.50 L	1	0		Α _
					•	THEFT & FORMATINE	00 104 F0 103 F0 D		-		•
				Prin	nt [Send					
Clo	ose										

If you click on Purchases, the list of purchase orders will be shown.

There are options to print or to send. The print layout is controlled in the layout manager that is reached from the Kalahari menu via "Other" / Purchase Layout.

If you are running live stock then when the lenses are delivered then then you need to record the quantities delivered so that the stock levels are updated.